

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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2023

Open to Public Inspection

Form **990-PF**

Department of the Treasury
Internal Revenue Service

For calendar year 2023 or tax year beginning **JUN 1, 2023**, and ending **MAY 31, 2024**

Name of foundation WILLIAM G. AND MARIE SELBY FOUNDATION, INC.		A Employer identification number 84-2333839
Number and street (or P.O. box number if mail is not delivered to street address) 1800 SECOND STREET	Room/suite 954	B Telephone number (941) 957-0442
City or town, state or province, country, and ZIP or foreign postal code SARASOTA, FL 34236		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 73,740,810.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,039,160.	2,039,160.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-82,561.			
	b Gross sales price for all assets on line 6a 7,538,642.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	939.	939.		STATEMENT 2	
12 Total. Add lines 1 through 11	1,957,538.	2,040,099.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	190,000.	0.		190,000.
	14 Other employee salaries and wages	123,293.	0.		123,293.
	15 Pension plans, employee benefits	80,766.	0.		80,766.
	16a Legal fees STMT 3	2,739.	0.		2,739.
	b Accounting fees STMT 4	80,703.	0.		80,703.
	c Other professional fees STMT 5	35,043.	35,043.		0.
	17 Interest				
	18 Taxes STMT 6	151,834.	0.		8,691.
	19 Depreciation and depletion	663.	0.		
	20 Occupancy	50,852.	0.		50,852.
	21 Travel, conferences, and meetings	9,894.	0.		9,894.
	22 Printing and publications				
	23 Other expenses STMT 7	25,931.	0.		24,002.
	24 Total operating and administrative expenses. Add lines 13 through 23	751,718.	35,043.		570,940.
	25 Contributions, gifts, grants paid	2,983,658.			2,983,658.
26 Total expenses and disbursements. Add lines 24 and 25	3,735,376.	35,043.		3,554,598.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	-1,777,838.				
b Net investment income (if negative, enter -0-)		2,005,056.			
c Adjusted net income (if negative, enter -0-)			N/A		

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FOUNDATION, INC.**

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only.	Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	506,504.	138,342.	138,342.	
	2 Savings and temporary cash investments				
	3 Accounts receivable	35,000.			
	Less: allowance for doubtful accounts	17,098.	35,000.	35,000.	
	4 Pledges receivable				
	Less: allowance for doubtful accounts				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable				
	Less: allowance for doubtful accounts				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges		9,398.	9,398.	
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock	STMT 9 43,175,160.	48,923,591.	48,923,591.	
	c Investments - corporate bonds	STMT 10 23,328,134.	24,613,725.	24,613,725.	
	11 Investments - land, buildings, and equipment: basis				
Less: accumulated depreciation					
12 Investments - mortgage loans					
13 Investments - other					
14 Land, buildings, and equipment: basis	3,150.				
Less: accumulated depreciation	STMT 11 2,928.	885.	222.		
15 Other assets (describe	STATEMENT 12)	179,415.	20,532.	20,532.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		67,207,196.	73,740,810.	73,740,810.	
Liabilities	17 Accounts payable and accrued expenses	68,423.	30,354.		
	18 Grants payable	887,000.	827,000.		
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe	STATEMENT 13)	36,298.	34,344.	
	23 Total liabilities (add lines 17 through 22)		991,721.	891,698.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here	<input checked="" type="checkbox"/>			
	and complete lines 24, 25, 29, and 30.				
	24 Net assets without donor restrictions		66,097,348.	72,753,950.	
	25 Net assets with donor restrictions		118,127.	95,162.	
	Foundations that do not follow FASB ASC 958, check here	<input type="checkbox"/>			
	and complete lines 26 through 30.				
	26 Capital stock, trust principal, or current funds				
	27 Paid-in or capital surplus, or land, bldg., and equipment fund				
28 Retained earnings, accumulated income, endowment, or other funds					
29 Total net assets or fund balances		66,215,475.	72,849,112.		
30 Total liabilities and net assets/fund balances		67,207,196.	73,740,810.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	66,215,475.
2 Enter amount from Part I, line 27a	2	-1,777,838.
3 Other increases not included in line 2 (itemize)	3	8,411,475.
4 Add lines 1, 2, and 3	4	72,849,112.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	72,849,112.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 7,538,642.		7,621,203.	-82,561.	
b				
c				
d				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a			-82,561.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 -82,561.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		{ }		3 N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	27,870.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	27,870.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	27,870.
6 Credits/Payments:			
a 2023 estimated tax payments and 2022 overpayment credited to 2023	6a	0.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	43,424.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d		7	43,424.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	1,618.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	13,936.
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax 13,936. Refunded		11	0.

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**WILLIAM G. AND MARIE SELBY
FOUNDATION, INC.**

Part VI-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		X
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by <i>General Instruction T</i> .			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. _____ FL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>WWW.SELBYFDN.ORG</u>			
14 The books are in care of <u>THE FOUNDATION</u> Telephone no. <u>(941) 957-0442</u> Located at <u>1800 SECOND STREET, 954, SARASOTA, FL</u> ZIP+4 <u>34236</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year	15		N/A
16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?	2a	X
If "Yes," list the years _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
c Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		190,000.	27,341.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KIARRA R. WOMACK - 1800 SECOND STREET, SARASOTA, FL 34236	SR. SCHOLARSHIPS MANAGER 40.00	67,867.	12,699.	0.
JULIE L. SPICER - 1800 SECOND STREET, SARASOTA, FL 34236	GRANTS MANAGER 40.00	55,426.	16,132.	0.

Total number of other employees paid over \$50,000 0

WILLIAM G. AND MARIE SELBY
FOUNDATION, INC.

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 0.

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Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	69,696,325.
b	Average of monthly cash balances	1b	264,233.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	69,960,558.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	69,960,558.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	1,049,408.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	68,911,150.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	3,445,558.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	3,445,558.
2a	Tax on investment income for 2023 from Part V, line 5	2a	27,870.
b	Income tax for 2023. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	27,870.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,417,688.
4	Recoveries of amounts treated as qualifying distributions	4	50,000.
5	Add lines 3 and 4	5	3,467,688.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	3,467,688.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,554,598.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	3,554,598.

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WILLIAM G. AND MARIE SELBY
FOUNDATION, INC.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				3,467,688.
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2023:				
a From 2018				
b From 2019				
c From 2020	205,854.			
d From 2021				
e From 2022				
f Total of lines 3a through e	205,854.			
4 Qualifying distributions for 2023 from Part XI, line 4: \$ 3,554,598.				
a Applied to 2022, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2023 distributable amount				3,467,688.
e Remaining amount distributed out of corpus	86,910.			
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	292,764.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	292,764.			
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020	205,854.			
c Excess from 2021				
d Excess from 2022				
e Excess from 2023	86,910.			

**WILLIAM G. AND MARIE SELBY
FOUNDATION, INC.**

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling _____

b Check box to indicate whether the foundation is a private operating foundation described in section _____ 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____					
b 85% (0.85) of line 2a _____					
c Qualifying distributions from Part XI, line 4, for each year listed _____					
d Amounts included in line 2c not used directly for active conduct of exempt activities _____					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets _____					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) _____					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed _____					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) _____					
(3) Largest amount of support from an exempt organization _____					
(4) Gross investment income _____					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

WILLIAM G. AND MARIE SELBY
FOUNDATION, INC.

Form 990-PF (2023)

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Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACADEMY AT GLENGARY 1910 GLENGARY ST SARASOTA, FL 34231	NONE	PC	ORGANIZATIONAL GRANTS	40,000.
ADRIAN PAWLOWSKI 5160 NORTHRIDGE RD., #306 SARASOTA, FL 34238	NONE	I	SCHOLARSHIP	5,500.
AERIANA MATHISON 26022 OCELOT LANE PUNTA GORDA, FL 33983	NONE	I	SCHOLARSHIP	7,000.
ALANIS ACEVEDO 4914 21ST CT. E BRADENTON, FL 34203	NONE	I	SCHOLARSHIP	2,000.
ALEX CARLIN 4372 ARROW AVE. SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	4,500.
Total	SEE CONTINUATION SHEET(S)			2,983,658.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2023)

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALEXANDRA WHETZEL 460 PORPOISE RD. VENICE, FL 34293	NONE	I	SCHOLARSHIP	7,000.
ALEXANDRO GARCIA 2852 JAMAICA STREET SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	7,000.
ALYSSA PAPOL 5570 SPECTRA CIR., APT 201 FORT MYERS, FL 33908	NONE	I	SCHOLARSHIP	7,000.
AMANDINE LOUIS-CHARLES 5110 21ST ST W BRADENTON, FL 34207-2305	NONE	I	SCHOLARSHIP	13,854.
ANA ESTEVEZ-PALOMINO 2402 11TH ST. W BRADENTON, FL 34205	NONE	I	SCHOLARSHIP	7,000.
ANDREW BOKELMANN 8721 12TH AVE. NW BRADENTON, FL 34209	NONE	I	SCHOLARSHIP	6,000.
ANDREW MANYAK 2225 BLACKBIRD LN NORTH PORT, FL 34286	NONE	I	SCHOLARSHIP	4,500.
ANNA BELEVITCH 21499 PEACHLAND BLVD. PORT CHARLOTTE, FL 33954	NONE	I	SCHOLARSHIP	7,467.
ANNA BRISCOE 300 DALTON BLVD. PORT CHARLOTTE, FL 33952	NONE	I	SCHOLARSHIP	5,500.
ANNA KREIGER 5349 COLEWOOD PL. SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	1,500.
Total from continuation sheets				2,924,658.

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ANNA NAYDER 4686 GLEBE FARM RD SARASOTA, FL 34235	NONE	I	SCHOLARSHIP	4,500.
ANNABELLE WEBER 4030 LANCASTER DR SARASOTA, FL 34241	NONE	I	SCHOLARSHIP	7,000.
ARCADIA GARDEN CLUB INC. 1005 W MAGNOLIA ST ARCADIA, FL 34266	NONE	PC	ORGANIZATIONAL GRANTS	20,000.
ARIEM PADILLA-CHAVEZ 2625 MCINTOSH RD. SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	6,500.
ARTS AND CULTURAL ALLIANCE OF SARASOTA CO 1226 N TAMIAMI TRL SARASOTA, FL 34236	NONE	PC	ORGANIZATIONAL GRANTS	25,000.
ASHLEY GRASSMYER 4813 COUNTRY OAKS BLVD SARASOTA, FL 34243	NONE	I	SCHOLARSHIP	750.
ASOLO REPERTORY THEATRE 5555 N TAMIAMI TRL SARASOTA, FL 34243	NONE	PC	ORGANIZATIONAL GRANTS	25,000.
AVIGAIL AVILA 2576 SW LOIS AVE. ARCADIA, FL 34266	NONE	I	SCHOLARSHIP	7,000.
BAYLIE ESTEVES 20735 ROMAGNA PLACE VENICE, FL 34293	NONE	I	SCHOLARSHIP	7,000.
BEDLINE DEMETRIUS 4211 36TH ST. W. BRADENTON, FL 34205	NONE	I	SCHOLARSHIP	4,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BRAEDEN SPINA 2057 MATTAMY CT VENICE, FL 34292	NONE	I	SCHOLARSHIP	6,000.
BRETT MCDOWALL 4219 CARRIAGE DRIVE SARASOTA, FL 34241	NONE	I	SCHOLARSHIP	7,000.
BRIAN MADRIZ 30 RIO VISTA ROAD ARCADIA, FL 34266	NONE	I	SCHOLARSHIP	1,500.
BRIAN WILLIAMS 1918 INNISBROOK COURT VENICE, FL 34293	NONE	I	SCHOLARSHIP	5,500.
BROOKLYN CLINE 5050 O BAR RD. SARASOTA, FL 34241	NONE	I	SCHOLARSHIP	7,000.
CARLOS CRUZ-OCHOA 5432 STARWOOD PL. SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	1,000.
CASSEY DAO 1790 PINYON PINE DR. SARASOTA, FL 34240	NONE	I	SCHOLARSHIP	1,000.
CASSIDY KRAMER 11522 JACKSON MANOR CT PARRISH, FL 34219	NONE	I	SCHOLARSHIP	7,000.
CHARLES NYE 829 FORESTVIEW DRIVE SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	2,500.
CHARLOTTE GILLIS 1401 FITZGERALD RD NORTH PORT, FL 34288	NONE	I	SCHOLARSHIP	7,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHELSEA BROWN 1315 2ND AVE. W BRADENTON, FL 34205	NONE	I	SCHOLARSHIP	7,000.
CHLOE BERNAL 1034 N LOCKWOOD RIDGE RD., APT. B SARASOTA, FL 34237	NONE	I	SCHOLARSHIP	3,500.
CHLOE SEBIRO 3463 PARKRIDGE CIR SARASOTA, FL 34243	NONE	I	SCHOLARSHIP	5,500.
CHLOE TERHUNE 9379 STEUBENVILLE AVE. ENGLEWOOD, FL 34224	NONE	I	SCHOLARSHIP	3,500.
CHRISTIAN GARCIA 5848 NORTH CRANBERRY BLVD. NORTH PORT, FL 34286	NONE	I	SCHOLARSHIP	7,000.
CHRISTOPHER HOLMES 1817 27TH AVE EAST BRADENTON, FL 34208	NONE	I	SCHOLARSHIP	4,000.
CHRISTOPHER PAPA 16324 CAPE HORN BLVD PUNTA GORDA, FL 33955	NONE	I	SCHOLARSHIP	7,000.
CITIZEN SCIENTISTS LEAGUE INC. 4452 BENEVA RD SARASOTA, FL 34233	NONE	PC	ORGANIZATIONAL GRANTS	20,000.
COMMUNITY FOUNDATION OF SARASOTA COUNTY 2635 FRUITVILLE RD SARASOTA, FL 34237	NONE	PC	ORGANIZATIONAL GRANTS	125,000.
CONSERVATION FOUNDATION OF THE GULF COAST 400 PALMETTO AVE OSPREY, FL 34229	NONE	PC	ORGANIZATIONAL GRANTS	150,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CREATIVE ARTS ACADEMY 5012 100TH DR E PARRISH, FL 34219	NONE	PC	ORGANIZATIONAL GRANTS	5,040.
CRISTIAN VELASQUEZ 6488 SCOTSDALE ST. PUNTA GORDA, FL 33950	NONE	I	SCHOLARSHIP	4,500.
CSENGE SEBOK 1018 40TH STREET SARASOTA, FL 34234	NONE	I	SCHOLARSHIP	7,000.
DESOTO CO FAIR ASSOCIATION 100 S W HEARD ST ARCADIA, FL 34266	NONE	PC	ORGANIZATIONAL GRANTS	40,000.
DMH REAL ESTATE HOLDINGS INC 900 N ROBERT AVE ARCADIA, FL 34266	NONE	PC	ORGANIZATIONAL GRANTS	40,000.
DRAKE BURNS 280 SUNSET BEACH DR VENICE, FL 34293	NONE	I	SCHOLARSHIP	3,500.
DYLAN HOGAN 3516 BEACON DR. PUNTA GORDA, FL 33980	NONE	I	SCHOLARSHIP	3,500.
EARLY LEARNING COALITION OF FLORIDA'S HEARTLAND 18501 MURDOCK CIRCLE, SUITE 200 PORT CHARLOTTE, FL 33948	NONE	PC	ORGANIZATIONAL GRANTS	10,480.
EASTER SEALS OF SW FLORIDA 350 BRADEN AVE SARASOTA, FL 34243	NONE	PC	ORGANIZATIONAL GRANTS	50,000.
ELIF AK 5509 HAYDEN BLVD. SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	7,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ELIJAH MARTIN 2142 SEWARD DR. SARASOTA, FL 34234	NONE	I	SCHOLARSHIP	7,000.
ELLA ANN WOEI 1512 PELICAN POINT DR, APT. BA264 SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	7,000.
EMMA BUCK 542 ENCARNACION ST. PUNTA GORDA, FL 33983	NONE	I	SCHOLARSHIP	5,500.
ERMELINE CONSTANT 3806 101ST AVE E PARRISH, FL 34219	NONE	I	SCHOLARSHIP	7,000.
EVANGELINE BRANCATI 464 LOGUE RD MYAKKA CITY, FL 34251	NONE	I	SCHOLARSHIP	5,500.
EXCHANGE CLUB FAMILY PARTNERSHIP 602 3RD STREET EAST BRADENTON, FL 34208	NONE	PC	ORGANIZATIONAL GRANTS	41,078.
FAITH THOMPSON 396 MENDOZA ST. PUNTA GORDA, FL 33983	NONE	I	SCHOLARSHIP	5,500.
FATIMA EZZAHRA MRIZIGUE 3433 CORONADO DR APT. 1706 SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	7,000.
FINE ARTS SOCIETY OF SARASOTA INC. PO BOX 1432 SARASOTA, FL 34230	NONE	PC	ORGANIZATIONAL GRANTS	1,638.
FLORIDA CENTER FOR EARLY CHILDHOOD, INC. 4620 17TH STREET SARASOTA, FL 34235	NONE	PC	ORGANIZATIONAL GRANTS	31,481.
Total from continuation sheets				

WILLIAM G. AND MARIE SELBY
FOUNDATION, INC.

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Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FLORIDA PREPAID COLLEGE FOUNDATION INC 1801 HERMITAGE BLVD STE 210 TALLAHASSEE, FL 32308	NONE	PC	SCHOLARSHIPS	41,067.
FLORIDA STATE PARKS FOUNDATION, INC 1700 N MONROE STREET TALLAHASSEE, FL 32303	NONE	PC	ORGANIZATIONAL GRANTS	21,325.
FRIENDS OF MYAKKA RIVER 13208 STATE ROAD 72 SARASOTA, FL 34241	NONE	PC	ORGANIZATIONAL GRANTS	15,000.
FRIENDS OF SHANNON STAUB LIBRARY 4675 CAREER LN NORTH PORT, FL 34289	NONE	PC	ORGANIZATIONAL GRANTS	5,000.
GERARDO GOMEZ, JR. 1363 GEORGETOWNE CIR. SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	7,000.
GIACOMO MUTTI 3388 RAMBLEWOOD DR. SOUTH SARASOTA, FL 34237	NONE	I	SCHOLARSHIP	2,500.
GIOVANNI ROMAN 5754 DEER HOLLOW TRL. SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	2,500.
GIRLS INCORPORATED OF SARASOTA COUNTY 201 S TUTTLE AVE SARASOTA, FL 34237	NONE	PC	ORGANIZATIONAL GRANTS	75,000.
GLORIA JACKSON 213 BRIDLE PATH ARCADIA, FL 34266	NONE	I	SCHOLARSHIP	3,000.
GRIFFIN MACRAE 6419 2ND ST E BRADENTON, FL 34203	NONE	I	SCHOLARSHIP	7,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HABITAT FOR HUMANITY SARASOTA, INC. 2095 17TH ST SARASOTA, FL 34234	NONE	PC	ORGANIZATIONAL GRANTS	55,999.
HEALTHY TEENS COALITION OF MANATEE COUNTY INC. 1023 MANATEE AVE W BRADENTON, FL 34205	NONE	PC	ORGANIZATIONAL GRANTS	10,722.
HEART GALLERY OF SARASOTA 202 ISLAND CIR SARASOTA, FL 34242	NONE	PC	ORGANIZATIONAL GRANTS	4,000.
HERMITAGE ARTISTS RETREAT 10 S DESOTO AVE SUITE 101 ENGLEWOOD, FL 34223	NONE	PC	ORGANIZATIONAL GRANTS	50,000.
HERSHORIN SCHIFF DAY SCHOOLS OF TOMORROW 4335 WILKINSON ROAD SARASOTA, FL 34233	NONE	PC	ORGANIZATIONAL GRANTS	20,000.
HUMANE SOCIETY AT LWR 26920 GOPHER HILL RD MYAKKA CITY, FL 34251	NONE	PC	ORGANIZATIONAL GRANTS	10,000.
HUNTER INGRAM 25297 EAST LENOX CIR. PUNTA GORDA, FL 33950	NONE	I	SCHOLARSHIP	6,000.
ISABEL PERINE 6279 BUCKINGHAM ST. SARASOTA, FL 34238	NONE	I	SCHOLARSHIP	7,000.
ISABELLE STARK 2512 MONTEREY STREET SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	7,000.
J5 EXPERIENCE INC. 2700 LEON AVE SARASOTA, FL 34234	NONE	PC	ORGANIZATIONAL GRANTS	5,824.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JACKSON SEERY 912 77TH ST CT NW BRADENTON, FL 34209	NONE	I	SCHOLARSHIP	5,000.
JACLYN SEITZ 3065 KAABE AVE. NORTH PORT, FL 34288	NONE	I	SCHOLARSHIP	7,000.
JAMES WILLIAMS 5007 21ST SREET WEST, APT. #A BRADENTON, FL 34207	NONE	I	SCHOLARSHIP	6,500.
JASMINE HARPER 1660 GEORGETOWNE BLVD. SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	7,000.
JAYDA CHAPMAN 5861 RHAPSODY AVENUE NORTH PORT, FL 34288	NONE	I	SCHOLARSHIP	7,000.
JAYE KENDZIOR 5919 18TH AVE E BRADENTON, FL 34208	NONE	I	SCHOLARSHIP	6,500.
JAZMYN SHANNON 1548 23RD AVE W PALMETTO, FL 34221	NONE	I	SCHOLARSHIP	5,000.
JENNIFER CAMPOS 35100 SR 64 E MYAKKA, FL 34251	NONE	I	SCHOLARSHIP	7,000.
JENNIFER DEEBLE 2811 VERDE TERRACE NORTH PORT, FL 34286	NONE	I	SCHOLARSHIP	2,000.
JEREMIAH SOLOMON 3100 NOBLE AVE SARASOTA, FL 34234	NONE	I	SCHOLARSHIP	4,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWEL MEDINA 19344 YELLOWTAIL CT. VENICE, FL 34292	NONE	I	SCHOLARSHIP	5,000.
JIMENA ROJAS CORDERO 25050 SANDHILL BLVD., APT 9A4 PUNTA GORDA, FL 33983	NONE	I	SCHOLARSHIP	1,000.
JOEL THAME 3510 ISLAND CLUB DRIVE, APT 7 NORTH PORT, FL 34288	NONE	I	SCHOLARSHIP	7,000.
JONAS SANCHEZ 1301 CAMBRIDGE DR. VENICE, FL 34293	NONE	I	SCHOLARSHIP	7,000.
JOSALYNN TARI 2815 GUSSIE STREET PUNTA GORDA, FL 33950	NONE	I	SCHOLARSHIP	5,500.
JOSH PROVIDES EPILEPSY ASSISTANCE FOUNDATION INC. 5428 SUNDEW DRIVE SARASOTA, FL 34238	NONE	PC	ORGANIZATIONAL GRANTS	5,895.
JUSTIN ROTOLO 9438 WESTMINSTER AVE. ENGLEWOOD, FL 34224	NONE	I	SCHOLARSHIP	2,500.
KAITLYN JOHNSON 4009 YUCATAN CIR. PORT CHARLOTTE, FL 33948	NONE	I	SCHOLARSHIP	500.
KAPPA ALPHA PSI PROJECT GUIDE RIGHT P.O. BOX 573 TALLEVAST, FL 34270	NONE	PC	ORGANIZATIONAL GRANTS	5,962.
KARA MARCEUS 1341 31ST STREET SARASOTA, FL 34234	NONE	I	SCHOLARSHIP	1,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KAROLINA PAULUS 4153 WINNERS CIRCLE, APT. 324 SARASOTA, FL 34238	NONE	I	SCHOLARSHIP	1,000.
KASUMI WADE 6259 STURBRIDGE CT. SARASOTA, FL 34238	NONE	I	SCHOLARSHIP	7,000.
KEIYI OKAMURA 4850 51ST ST W, APT 8201 BRADENTON, FL 34210	NONE	I	SCHOLARSHIP	7,000.
LAUREN MORGAN 1877 TOUCAN WAY, UNIT 402 SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	3,000.
LAYTH GHNAIM 3048 ESMEERALDA DR. SARASOTA, FL 34243	NONE	I	SCHOLARSHIP	5,000.
LEGAL AID OF MANASOTA, INC. 1900 MAIN ST., STE. 302 SARASOTA, FL 34236	NONE	PC	ORGANIZATIONAL GRANTS	20,700.
LEONEL MARINES 8406 WETHERSFIELD RUN, UNIT 104 LAKEWOOD RANCH, FL 34202	NONE	I	SCHOLARSHIP	4,000.
LILY POTTER 14827 7TH AVE. E. BRADENTON, FL 34212	NONE	I	SCHOLARSHIP	3,500.
LITERACY COUNCIL OF MANATEE COUNTY 3501 CORTEZ RD W #6 BRADENTON, FL 34210	NONE	PC	ORGANIZATIONAL GRANTS	11,928.
LOGAN KING 4212 DONATELLO AVE. NORTH PORT, FL 34286	NONE	I	SCHOLARSHIP	7,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LUTHERAN SERVICES FLORIDA 3627 W. WATERS AVE TAMPA, FL 33614	NONE	PC	ORGANIZATIONAL GRANTS	50,000.
MADISYN CRITES 2113 GABEL OAK DR. NORTH PORT, FL 34289	NONE	I	SCHOLARSHIP	132.
MAKENNA DENMAN 2025 CASS WAY APARTMENT 15 SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	4,500.
MANASOTA ASALH INC P.O. BOX 2356 SARASOTA, FL 34230	NONE	PC	ORGANIZATIONAL GRANTS	4,500.
MANATEE CHILDREN'S SERVICES 1227 9TH AVE W BRADENTON, FL 34205	NONE	PC	ORGANIZATIONAL GRANTS	100,000.
MANATEE COUNTY HABITAT FOR HUMANITY 5108 15TH ST E, BRADENTON, FL 34203	NONE	PC	ORGANIZATIONAL GRANTS	35,000.
MANATEE TECHNICAL INSTITUTE FOUNDATION PO BOX 15239 BRADENTON, FL 34280	NONE	PC	INSTITUTIONAL SCHOLARSHIP	15,000.
MARCUS CRUZ-SANTIAGO 6731 NORTHAMPTON PL. BRADENTON, FL 34207	NONE	I	SCHOLARSHIP	7,000.
MARGWINE ORGANIZATION, INC 1920 NORTHGATE BLVD SARASOTA, FL 34234	NONE	PC	ORGANIZATIONAL GRANTS	10,000.
MARINA BERARDI 1151 DEARDON DR. VENICE, FL 34292	NONE	I	SCHOLARSHIP	7,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAYRA ARENAS-CASTILLO 3419 16TH STREET CT. E BRADENTON, FL 34208	NONE	I	SCHOLARSHIP	5,000.
MEALS ON WHEELS OF SARASOTA, INC. 421 N LIME AVE SARASOTA, FL 34237	NONE	PC	ORGANIZATIONAL GRANTS	38,225.
MELODY RAMOS 3249 HART WAY SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	6,000.
NATHAN GAUTHIER 6927 ROSLYN CT NORTH PORT, FL 34287	NONE	I	SCHOLARSHIP	7,000.
NICHOLAS COELHO 8943 PHYLISS AVE. SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	7,000.
NICHOLAS HARRINGTON 782 PLACID LAKE DRIVE OSPREY, FL 34229	NONE	I	SCHOLARSHIP	1,500.
NICHOLAS PAREDES 5030 INDIAN MOUND ST. SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	4,500.
NOAH FISCHER 10 S DESOTO AVE SUITE 101 SARASOTA, FL 34236	NONE	I	SCHOLARSHIP	7,000.
NOUR JARRAH 1085 YARMOUTH ST. PORT CHARLOTTE, FL 33952	NONE	I	SCHOLARSHIP	1,500.
OSCAR CRUZ SALAS 5328 6TH ST E BRADENTON, FL 34203	NONE	I	SCHOLARSHIP	1,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OYSTER RIVER ECOLOGY INC 702 SUNDANCE TRAIL WIMAUMA, FL 33598	NONE	PC	ORGANIZATIONAL GRANTS	10,000.
PENELOPE THACHER 9949 GULFSTREAM BLVD. ENGLEWOOD, FL 34223	NONE	I	SCHOLARSHIP	7,000.
PINES OF SARASOTA FOUNDATION, INC. 1501 N ORANGE AVE SARASOTA, FL 34236	NONE	PC	ORGANIZATIONAL GRANTS	100,000.
PROJECT PRIDE SRQ 10 S DESOTO AVE SUITE 101 SARASOTA, FL 34236	NONE	PC	ORGANIZATIONAL GRANTS	4,000.
QUEENS OF DOMESTIC VIOLENCE AWARENESS INC. 1661 RINGLING BLVD, #3853 SARASOTA, FL 34230	NONE	PC	ORGANIZATIONAL GRANTS	2,098.
REBUILDING TOGETHER TAMPA BAY 3914 US HWY 301 #700 TAMPA, FL 33619	NONE	PC	ORGANIZATIONAL GRANTS	37,920.
REDLANDS CHRISTIAN MIGRANT ASSOCIATION INC 14710 SWEET CHARLIE CIR WIMAUMA, FL 33598	NONE	PC	ORGANIZATIONAL GRANTS	36,221.
REFLECTIONS OF MANATEE INC 1302 4TH AVE E, BRADENTON, FL 34208	NONE	PC	ORGANIZATIONAL GRANTS	18,000.
RESILIENT RETREAT, INC. 13010 FRUITVILLE RD SARASOTA, FL 34240	NONE	PC	ORGANIZATIONAL GRANTS	50,000.
RILEY RENDLE 6604 38TH LN E SARASOTA, FL 34243	NONE	I	SCHOLARSHIP	5,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROUSEMARY ESTRADA 5457 BRASSY LOOP NORTH PORT, FL 34287	NONE	I	SCHOLARSHIP	6,500.
RYLEE GROVER 4303 MURDOCK AVENUE SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	7,000.
SABRINA LEFEBVRE 9364 STEUBENVILLE AVE ENGLEWOOD, FL 34224	NONE	I	SCHOLARSHIP	7,000.
SAFE CHILDREN COALITION, INC. 1500 INDEPENDENCE BLVD SUITE 210 SARASOTA, FL 34234	NONE	PC	ORGANIZATIONAL GRANTS	200,000.
SALUD VILLAFUERTE 31 N SEVILLA AVENUE ARCADIA, FL 34266	NONE	I	SCHOLARSHIP	2,000.
SAM ELNAGGAR 5090 CENTRAL SARASOTA PKWY., APT. 206 SARASOTA, FL 34238	NONE	I	SCHOLARSHIP	7,000.
SARAH SUTCLIFFE 7106 SUNNYBROOK BLVD ENGLEWOOD, FL 34224	NONE	I	SCHOLARSHIP	7,000.
SARASOTA BALLET 5555 N TAMIAMI TRL SARASOTA, FL 34243	NONE	PC	ORGANIZATIONAL GRANTS	20,000.
SARASOTA HOUSING FUNDING CORP. 269 S. OSPREY AVE SARASOTA, FL 34236	NONE	PC	ORGANIZATIONAL GRANTS	22,502.
SCHOOL BOARD OF CHARLOTTE COUNTY (ON BEHALF OF CTC) 1445 EDUCATION WAY PORT CHARLOTTE, FL 33948	NONE	PC	INSTITUTIONAL SCHOLARSHIP	10,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SCHOOL BOARD OF SARASOTA COUNTY (ON BEHALF OF SCTI) 1960 LANDINGS BLVD SARASOTA, FL 34231	NONE	PC	INSTITUTIONAL SCHOLARSHIP	12,000.
SERTOMA KIDS, INC. 2750 STICKNEY POINT RD SUITE 210 SARASOTA, FL 34231	NONE	PC	ORGANIZATIONAL GRANTS	11,500.
SIMEON GLOVER 1375 20TH ST. SARASOTA, FL 34234	NONE	I	SCHOLARSHIP	3,500.
SKYLA SHEEHY 3742 EAGLE HAMMOCK DR. SARASOTA, FL 34240	NONE	I	SCHOLARSHIP	3,000.
SOFIA SANTIAGO-ESPINET 5620 CLOVERLEAF RUN LAKEWOOD RANCH, FL 34211	NONE	I	SCHOLARSHIP	3,000.
SOPHIA JARAMILLO 4843 SILVERMOSS DR. SARASOTA, FL 34243	NONE	I	SCHOLARSHIP	7,000.
SOUTH FLORIDA STATE COLLEGE 600 W COLLEGE DR AVON PARK, FL 33825	NONE	PC	ORGANIZATIONAL GRANTS	6,000.
STATE COLLEGE OF FLORIDA FOUNDATION (SCFF) 5480 26TH ST W BRADENTON, FL 34207	NONE	PC	INSTITUTIONAL SCHOLARSHIP	123,000.
STEP UP SUNCOAST 6428 PARKLAND DR SARASOTA, FL 34243	NONE	PC	ORGANIZATIONAL GRANTS	100,000.
SUMMER MONSON 11 OAKLAND HILLS RD ROTANDA WEST, FL 33947	NONE	I	SCHOLARSHIP	5,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SUNCOAST COMMUNITIES BLOOD BANK 1760 MOUND ST SARASOTA, FL 34236	NONE	PC	ORGANIZATIONAL GRANTS	40,000.
SUTTON KLUNER 11477 DANCING RIVER DR. VENICE, FL 34292	NONE	I	SCHOLARSHIP	7,000.
TAKE STOCK IN CHILDREN - MANATEE COUNTY, INC. PO BOX 325 PALMETTO, FL 34220	NONE	PC	ORGANIZATIONAL GRANTS	20,000.
TAKE STOCK IN CHILDREN OF SARASOTA CO. P.O. BOX 48186 SARASOTA, FL 34230	NONE	PC	ORGANIZATIONAL GRANTS	25,000.
TAMMY FLORES 22320 MONTROSE AVE PORT CHARLOTTE, FL 33952-4518	NONE	I	SCHOLARSHIP	7,000.
TAYLOR HENDERSON 3333 KENMORE DR. SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	4,500.
TESSA MAHURIN 316 30TH ST. W BRADENTON, FL 34205	NONE	I	SCHOLARSHIP	7,000.
THEA JANES 508 LAUREL RD. W NOKOMIS, FL 34275	NONE	I	SCHOLARSHIP	1,500.
THY LE 1784 TOWERING OAK DR. SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	1,500.
TRINITY CARTER 515 EAST VIRGINIA AVE PUNTA GORDA, FL 33950	NONE	I	SCHOLARSHIP	4,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TRINITY OROS 18682 FORT SMITH CIR. PORT CHARLOTTE, FL 33948	NONE	I	SCHOLARSHIP	3,500.
UNIDOSNOW 1750 17TH STREET, BUILDING C-2 SARASOTA, FL 34234	NONE	PC	ORGANIZATIONAL GRANTS	1,000.
UNITED WAY OF CHARLOTTE COUNTY 17831 MURDOCK CIR A PORT CHARLOTTE, FL 33948	NONE	PC	ORGANIZATIONAL GRANTS	10,350.
UNIVERSITY OF SOUTH FLORIDA FOUNDATION (USF SARASOTA-MANATEE) 4202 E FOWLER AVE TAMPA, FL 33620	NONE	PC	INSTITUTIONAL SCHOLARSHIP	65,000.
VANESSA TASE SUEIRO 2900 WOODPINE CT SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	7,000.
VICTORIA GARCIA 2155 WOOD ST, APT. A26 SARASOTA, FL 34237	NONE	I	SCHOLARSHIP	3,500.
YMCA OF SOUTHWEST FLORIDA INC 701 CENTER RD VENICE, FL 34285	NONE	PC	ORGANIZATIONAL GRANTS	200,000.
ZECHERIAH RIDDLE 3376 TUPELO AVE. NORTH PORT, FL 34286	NONE	I	SCHOLARSHIP	4,500.
Total from continuation sheets				